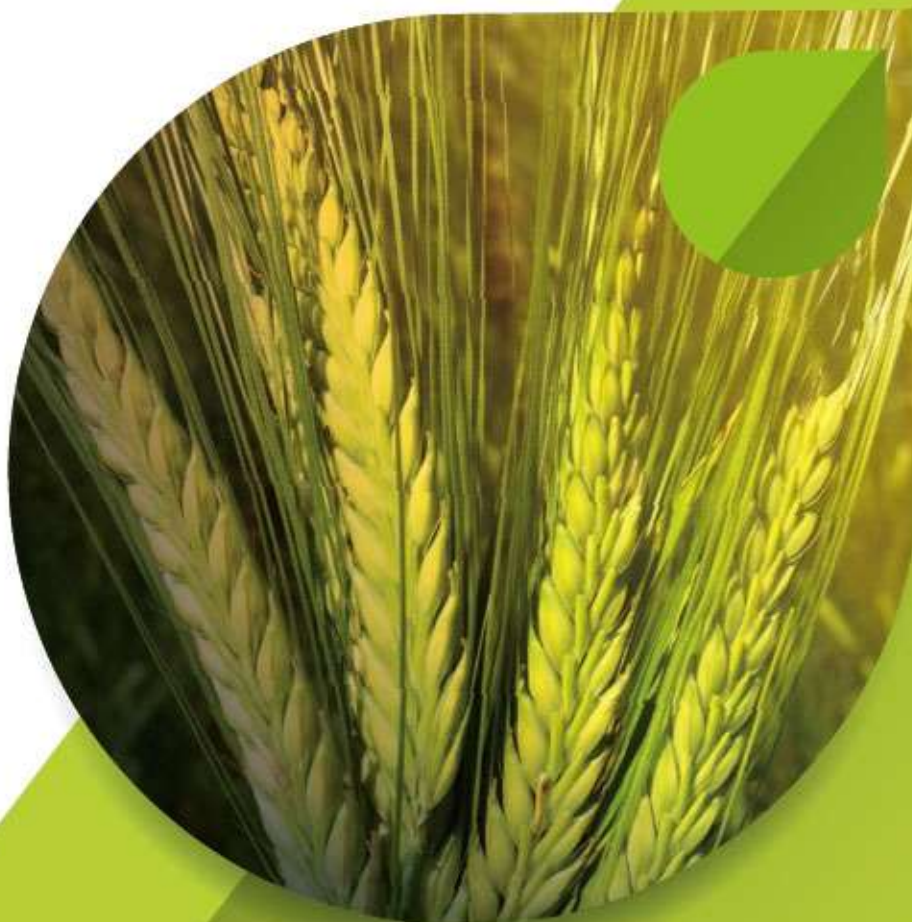




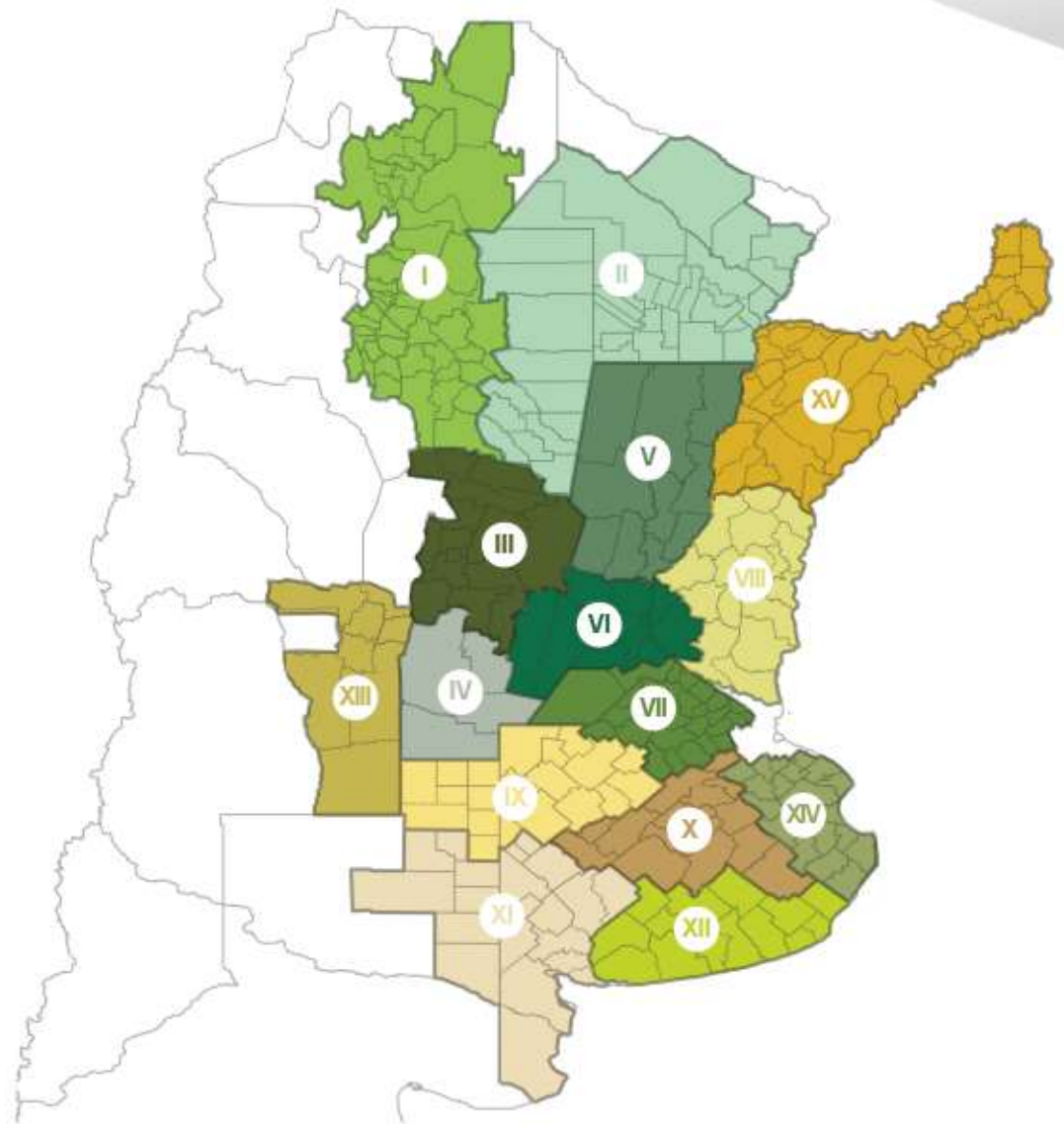
WEEKLY AGRICULTURAL REPORT



NOVEMBER 8, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK NOVEMBER 8 TO 14, 2018

HIGH TEMPERATURES, COUPLED WITH WIDESPREAD PRECIPITATIONS AND A FINAL ENTRY OF POLAR WINDS.

At the beginning of the perspective, tropical winds will affect most part of the agricultural area. Highs will be above normal. Northerly winds will bring abundant precipitation to the east and center of the agricultural area. The west will receive precipitations ranging from moderate to scarce. The front will be followed by southerly winds, leading to a temperature drop over most part of the area with chances of frosts in southern Buenos Aires and the mountainous areas of the West.

SOYBEAN

Soybean planting has expanded slowly from the main soybean-producing areas and into the periphery. To date, planting is 9.4% planted out of the 17.9 M hectares projected for the current season. Weekly and YoY progress are estimated at 5.7 and -2.6 percentage points, respectively. The north and the south belts account for more than a half of the planted area, the remaining planted plots are found in the south of Córdoba, north of La Pampa and the west of Buenos Aires.

CORN

Over the last week, corn planting has progressed into the south of the national agricultural area. Water reserves remain good in the provinces of Santa Fe and Córdoba. In Entre Rios, however, water reserves are tighter. Fieldwork mainly expanded into the west of Buenos Aires, north of La Pampa and the center of Buenos Aires. To date, corn is 35.9% planted. Weekly progress is estimated at 0.4 percentage points. Under this scenario, we maintain our final planted area at 5.8 M hectares, up 300,000 hectares YoY (Season 2017/18: 5.500.000 Ha).

SUNFLOWER

Good weather conditions have fostered planting in the center and south of the national agricultural area. To date, sunflower is 77% planted out of the 1.9 M hectares projected for the current season. YoY progress is estimated at 8 percentage points. Most of the progress was observed in the center and south of Buenos Aires, while the south of Córdoba has finished planting its late crops.

WHEAT

Over the last week, wheat harvest has expanded into the north of the country. Collection has begun in the north-center of Córdoba, the north belt and the east-center of Entre Rios. To date, wheat is 11.3 % collected with an average yield of 1.75 Tn/Ha. In absolute numbers, over 700,000 hectares have been harvested. Partial production is estimated at 1.22 M tons. Recent frosts over the south of Buenos Aires could impact on the yield potential of crops currently at grain-filling stage, thus affecting our final production projection, which currently stands at 19.4 M tons.

BARLEY

To date, barley is at grain-filling stage under a water condition ranging from adequate to ideal. Early yield projections maintain our final production estimate, anticipated at the Third Congress on Agricultural Perspectives of the Grain Exchange at 3.8 M tons. However, this estimation could be adjusted once the productive potential is surveyed.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2018/19 Season

As of: Nov. 7 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	993.167	925.250	-	-
II NEA	1.307.833	1.194.017	-	-
III Ctro N Cba	2.192.833	2.037.850	5,9	119.984
IV S Cba	1.602.833	1.637.917	15,2	248.923
V Ctro N SFe	1.327.500	1.329.833	3,2	43.217
VI Núcleo Norte	2.537.000	2.594.450	15,8	409.320
VII Núcleo Sur	2.340.333	2.439.936	18,9	460.734
VIII Ctro E ER	1.278.333	1.300.700	7,1	92.439
IX N LP-OBA	1.878.167	1.970.840	11,3	223.626
X Ctro BA	521.167	598.942	10,5	62.668
XI SO BA-S LP	304.833	436.317	0,3	1.353
XII SE BA	1.121.000	1.092.592	1,3	14.695
XIII SL	186.833	179.967	4,7	8.498
XIV Cuenca Sal	68.833	120.807	2,5	2.968
XV Otras	39.333	40.583	1,5	618

TOTAL

17.700.000

17.900.000

9,4

1.689.044

CORN

2018/19 Season

As of: Nov. 7, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	382.000	405.000	-	-
II	NEA	612.000	644.000	-	-
III	Ctro N Cba	820.000	855.000	15,0	128.250
IV	S Cba	688.000	720.000	20,0	144.000
V	Ctro N SFe	224.000	242.000	35,0	84.700
VI	Núcleo Norte	539.000	580.000	87,0	504.600
VII	Núcleo Sur	417.000	445.000	85,0	378.250
VIII	Ctro EER	178.000	190.000	60,0	114.000
IX	N LP-OBA	590.000	620.000	50,0	310.000
X	Ctro BA	305.000	318.000	41,4	131.652
XI	SO BA-S LP	168.000	176.000	45,0	79.200
XII	SE BA	200.000	210.000	35,0	73.500
XIII	SL	234.000	246.000	20,0	49.200
XIV	Cuenca Sal	112.000	117.000	43,7	51.071
XV	Otras	31.000	32.000	100,0	32.000
TOTAL		5.500.000	5.800.000	35,9	2.080.423

SUNFLOWER

2018/19 Season

As of: Nov. 7, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	380.000	440.000	100,0	
III	Ctro N Cba	5.000	6.000	100,0	
IV	S Cba	21.000	22.000	100,0	
V	Ctro N SFe	260.000	280.000	100,0	
VI	Núcleo Norte	12.000	12.000	100,0	
VII	Núcleo Sur	9.000	9.000	95,0	
VIII	Ctro E ER	7.000	8.000	100,0	
IX	N LP-OBA	110.000	140.000	75,0	
X	Ctro BA	55.000	70.000	68,0	
XI	SO BA-S LP	370.000	380.000	50,0	
XII	SE BA	390.000	400.000	60,0	
XIII	SL	24.000	25.000	80,0	
XIV	Cuenca Sal	100.000	100.000	75,0	
XV	Otras	7.000	8.000	100,0	
TOTAL		1.750.000	1.900.000	77,0	1.462.150

WHEAT

2018/19 Season

As of: Nov. 7, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	390.000	390.000	100,0	390.000
II	NEA	465.000	465.000	100,0	465.000
III	Ctro N Cba	610.000	630.000	100,0	630.000
IV	S Cba	385.000	425.000	100,0	425.000
V	Ctro N SFe	450.000	485.000	100,0	485.000
VI	Núcleo Norte	830.000	860.000	100,0	860.000
VII	Núcleo Sur	542.000	590.000	100,0	590.000
VIII	Ctro E ER	260.000	280.000	100,0	280.000
IX	N LP-OBA	408.000	495.000	100,0	495.000
X	Ctro BA	260.000	340.000	100,0	340.000
XI	SO BA-S LP	485.000	530.000	100,0	530.000
XII	SE BA	505.000	580.000	100,0	580.000
XIII	SL	9.000	10.000	100,0	10.000
XIV	Cuenca Sal	85.000	100.000	100,0	100.000
XV	Otras	16.000	20.000	100,0	20.000
TOTAL		5.700.000	6.200.000	100,0	6.200.000

BARLEY

2018/19 Season

As of: Nov. 7, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	3.000	3.000	100,0	
IV	S Cba	12.000	12.000	100,0	
V	Ctro N SFe	5.000	5.000	100,0	
VI	Núcleo Norte	42.000	42.000	100,0	
VII	Núcleo Sur	70.000	70.000	100,0	
VIII	Ctro E ER	8.000	8.000	100,0	
IX	N LP-OBA	95.000	105.000	100,0	
X	Ctro BA	60.000	68.000	100,0	
XI	SO BA-S LP	208.000	250.000	100,0	
XII	SE BA	387.000	425.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	10.000	12.000	100,0	
XV	Otras	-	-	-	
TOTAL		900.000	1.000.000	100,0	1.000.000